## **BLACKROCK®**

# Payroll Deduction Authorization Form BlackRock CollegeAdvantage 529 Plan

You can make contributions to a CollegeAdvantage Account through payroll deduction from your employer (you must first confirm that your employer will allow this option). Anyone may contribute to an Account using payroll deduction. You may use this form to add, change or stop payroll deduction for up to three Beneficiaries.

If you are establishing a new Account, please complete and attach a **BlackRock CollegeAdvantage New Account Application**. Please note, if you will be contributing using our automatic investment plan, you do not need to submit this form. Please complete the "AIP" section of the new account application.

#### How to Enroll in the BlackRock CollegeAdvantage 529 Savings Plan

- 1. If you are establishing a new BlackRock CollegeAdvantage Account, please complete and attach the BlackRock CollegeAdvantage New Account Application.
- 2. For new and existing Accounts, complete this form for each Beneficiary you wish to contribute to.
- 3. Provide a COPY of this completed form to your employer.
- 4. For new and existing Accounts, complete this form for each Beneficiary you wish to contribute to.

Payroll Deduction may take up to two weeks to begin (especially if your employer is not already set up for the payroll deduction program with BlackRock). Please allow ample time when selecting your investment date.

#### Send this application, along with any other required documents, to: Regular mail Overnight mail BlackRock CollegeAdvantage 529 BlackRock CollegeAdvantage 529 P.O. Box 9783 4400 Computer Dr. Providence, RI 02940 Westborough, MA 01581 Section 1: Contributor Information (Required) First Name of the Contributor M.I. Last Name Contributor's Mailing Address City ZIP Code State Home Telephone Number Work Telephone Number Date of Birth (month/day/year) Federal Tax Identification or Social Security Number

#### **Questions?**

### Section 2: Employer Information (Required)

Company Name							
Payroll Contact Information:							
First Name of Payroll Contact		M.I.	Last Name				
Payroll Contact's Telephone Number	Company Code	Company Code (Required: Deductions cannot be processed without this)					
E-mail Address							
Section 3: Payroll Deduction In	structions (Req	juired)					
You must have an existing CollegeAdvantage A amount or add payroll deduction, please com investment Option codes, enter "0" in the conf	plete the Investment O	ption boxe	es below. If you wis	,	0 , , ,		
Payroll Deduction can be directed to new Inveyou review your allocation with your financial				5 Investment Options	s; therefore we recommend		
Any current payroll deductions on file for an	existing Investment Op	otion will r	not be updated if t	he option is not listed	d below.		
Instructions on Completing This For	m						
*First, tell us the total amount you will have d example, to allocate \$100 each to three bene in the "total" line at the bottom.							
Beneficiary #1				TOTAL: \$			
Full Name							
Beneficiary #2 Full Name				TOTAL: \$			
rutt Name							
Beneficiary #3 Full Name				TOTAL: \$			
i attivanie							
TOTAL payroll deduction per paycheck (This to	otal must equal the tota	al of all cor	ntributions)	\$			

Once this section is completed, move on to the next section to indicate your investments selections for each beneficiary.

Now tell us how you want each 529 Plan beneficiary's payroll deduction allocated among their Investment Options. Please keep in mind, the minimum payroll deduction amount per pay period per Option is \$25.00.

#### Beneficiary # 1

First Name of the Contributor	M.I.	Last Name			
BlackRock CollegeAdvantage Account Number	 Social S	ecurity Number on Account			
Investment Option		Amount to Invest	Add	Change	Stop
		<u> </u>			
		%			
		%			
	Beneficiary #1 Total \$				=100%
First Name of the Contributor	M.I.	Last Name			
BlackRock CollegeAdvantage Account Number	Social S	ecurity Number on Account			
Investment Option		Amount to Invest	Add	Change	Stop
		<b></b>			
		%			
		<u> </u>			
		%			
	Beneficiary #2 To	tal \$			=100%

## Beneficiary #3 M.I. First Name of the Contributor Last Name BlackRock CollegeAdvantage Account Number Social Security Number on Account **Investment Option** Amount to Invest Add Change Stop =100% Beneficiary #3 Total \$\_ Section 4: Signatures (Required) I hereby authorize payroll deduction. I also reserve the right to revoke this authorization by written notice to the Ohio Tuition Trust Authority. I acknowledge that these instructions replace all previous payroll deduction instructions on file for the Investment Options listed on this form for my BlackRock CollegeAdvantage account(s). Signature of Contributor / Employee



FOR MORE INFORMATION: Call 866-529-8582 or visit www.blackrock.com/collegeadvantage

Signature of Account Owner (if different than Contributor)